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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	
	)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> ,	)	
	)	Case No. 22-10943 (MEW)
Debtors. <sup>1</sup>	)	(Jointly Administered)
	)	

**AGENDA FOR HEARING TO BE HELD  
AUGUST 1, 2023, AT 11:00 A.M. (PREVAILING EASTERN TIME)**

Time and Date of Hearing:	August 1, 2023, at 11:00 a.m. (prevailing Eastern Time)
Location of Hearing:	The Honorable Judge Michael E. Wiles United States Bankruptcy Court for the Southern District of New York Alexander Hamilton Custom House One Bowling Green, Courtroom 617 New York, New York 10004
Hearing Attendance Instructions:	In accordance with General Order M-543 (" <u>General Order M-543</u> "), dated March 20, 2020, the Hearing will only be conducted telephonically. Any parties wishing to participate in the Hearing must make arrangements through CourtSolutions LLC. Instructions to register for CourtSolutions LLC are attached to General Order M-543.
Copies of Motions:	A copy of each pleading may be obtained free of charge by visiting

<sup>1</sup> The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Wind-Down Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The service address for purposes of these chapter 11 cases is 27777 Franklin, Suite 2500, Southfield, MI 48034.

the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of any pleading by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

**I. Matter Going Forward**

1. ***Omnibus Claims Objection.*** The Plan Administrator's First Omnibus Objection to Certain Filed Proofs of Claim [Docket No. 1479].

Objection Deadline: July 25, 2023, at 4:00 p.m. (prevailing Eastern Time)

Responses Received:

- A. Response of Faith Laffin to the Objection to Certain Filed Proofs of Claim [Docket No. 1527].
- B. Response of Ronald Leese to the Objection to Certain Filed Proofs of Claim [Docket No. 1529].
- C. Creditor Roy Chang's Objection Against Modified Proof of Claim by Voyager Digital Holdings Inc. [Docket No. 1546].

Related Documents:

- A. Notice of Hearing Regarding the Plan Administrator's First Omnibus Objection to Certain Filed Proofs of Claim [Docket No. 1534].
- B. Affidavit of Service [Docket No. 1535].
- C. Declaration of Mark A. Renzi in Support of Plan Administrator's First Omnibus Objection to Certain Filed Proofs of Claim [Docket No. 1537].
- D. Omnibus Reply in Support of the Plan Administrator's First Omnibus Objection to Certain Filed Proofs of Claim [Docket No. 1548].

**Status: This matter is going forward.**

Dated: New York, New York  
July 28, 2023

**MCDERMOTT WILL & EMERY LLP**

/s/ Darren Azman

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